

Format for Disclosures under Regulation 290) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011)

Part-A- Details of the Acquisition

Name of the Target Company (TC)	The Ramco Cements Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kotak Mahindra Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Details of the acquisition as follows:	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (* *)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	11752281	4.9877	4.9877
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	11752281	4.9877	4.9877
Details of acquisition			
a) Shares carrying voting rights acquired	42000	0.0179	0.0179
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-

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category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	42000	0.0179	0.0179
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	11794281	5.0066	5.0066
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	11794281	5.0066	5.0066
Mode of acquisition (e.g. open market/ public issue/ rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	October 24, 2019		
Equity share capital / total voting capital of the TC before the said acquisition	235576780 equity shares of Rs. 1		
Equity share capital/ total voting capital of the TC after the said acquisition	35576780 equity shares of Rs. 1		
Total diluted share/voting capital of the TC after the said acquisition	L.35576780 equity shares of Rs. 1		

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Signature of the acEjuire,*/ Authorised Signatory:



Place: Mumbai

Date: October 29, 2019

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.